

#### CANADIAN GLOBAL EXPLORATION FORUM





CEEC: Central & Eastern European & Caspian

Attended by Terry Strang & Adele Williamson, Velence, Hungary, October 4 – 6, 2018

#### CEEC

- About CEEC:
- -Members are a congregation of companies with oil and gas assets within the Central-Eastern Europe and Caspian area.
- -The Group started its activity in 1994, with 8 founding members and Petroconsultants (IHS Markit now) as the Group coordinator.
- -The CEEC Scout Group includes currently 84 member companies & holds meetings twice per year.
- -CGEF can learn a lot about how to run a similar organization

- MARKET KNOWLEDGE;
- 159 delegates in attendance
- 76 companies represented
- 16 countries with 28 Joint Venture Opportunities
- Upcoming bid rounds in 6 countries
- CGEF met 55 individuals promoting Canadian Oil & Gas expertise in E&P and services, networking
- 7 Canadian based companies: potential new CGEF members



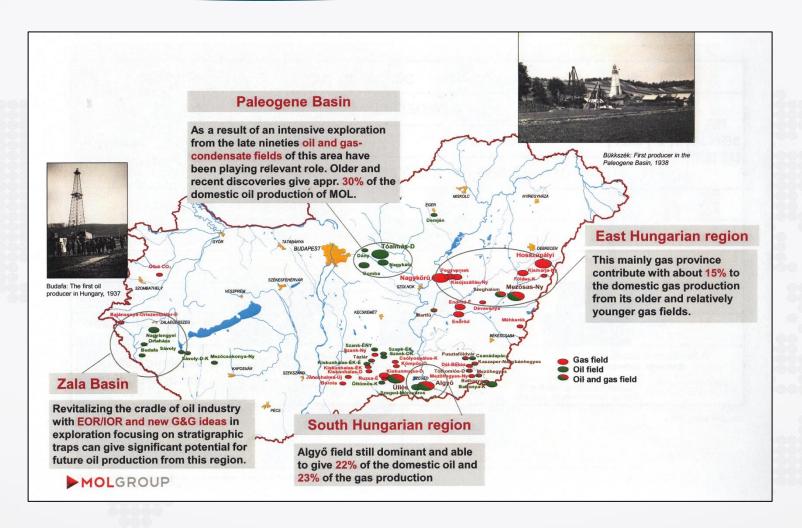
#### Opportunities in Eastern Europe



- 16 countries with 28
   Joint Venture
   Opportunities
- Upcoming bid rounds in 6 countries; Albania, Bosnia & Herzegovina, Hungary, Lithuania, Montenegro, & Poland.

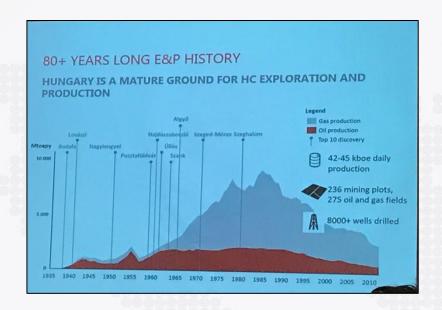


#### Hungary – Hydrocarbon Regions

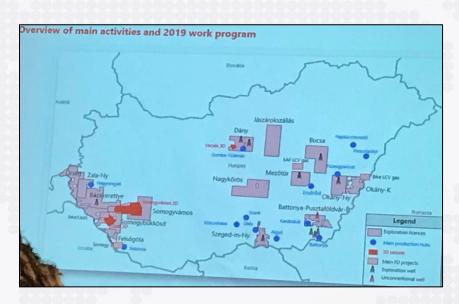




### Hungary – mature area



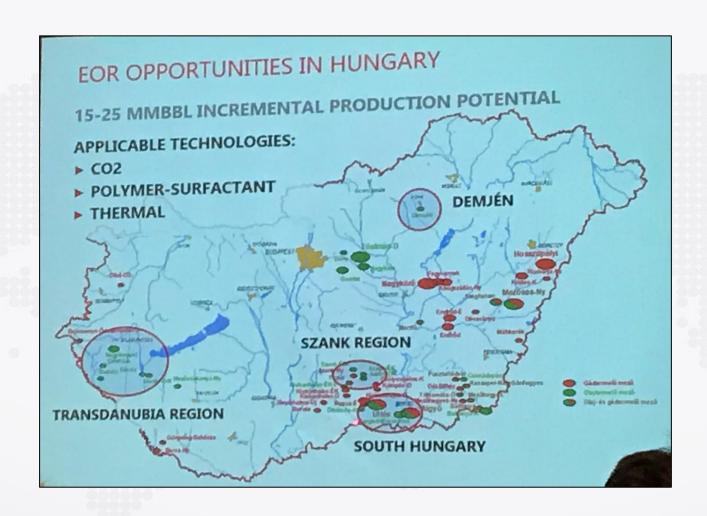
Declining oil & gas production



2019 work program

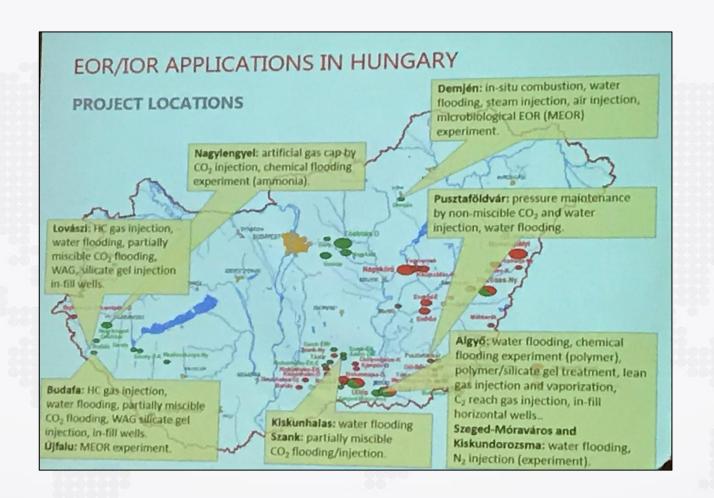


### EOR Opportunities in Hungary





## EOR/IOR Applications in Hungary





# **CEEC Field Trip**



**MOL Group Danube Refinery** 

- huge area 800 Ha

- Process crude: 7.0 MMt/yr



Hungary needs
some
expertise:
Inexperienced
drilling &
completions



Gomba gathering station

#### Gomba Field

- -discovered in 2003
- 5 oil wells natural flow
- Cum production 1.43 MMt



